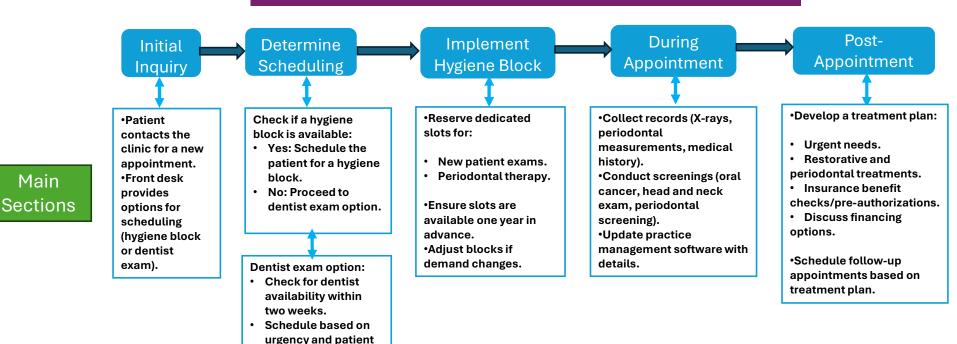
Scheduling New Patient Appointments Smoothly



preference.

Scheduling New Patient Appointments Smoothly

- 1 Initial Inquiry
- •Patient contacts the clinic for a new appointment.
- •Front desk provides options for scheduling (hygiene block or dentist exam).

5 Post-Appointment

Determine Scheduling Path

Check if a hygiene block is available:

- Yes: Schedule the patient for a hygiene block.
- No: Proceed to dentist exam option.

Dentist exam option:

- Check for dentist availability within two weeks.
- Schedule based on urgency and patient preference.
- •Reserve dedicated slots for:
- Implement
 Hygiene Block
- New patient exams.
- · Periodontal therapy.
- •Ensure slots are available one year in advance.
- ·Adjust blocks if demand changes.
- During
 Appointment
- •Collect records (X-rays, periodontal measurements, medical history).
- •Conduct screenings (oral cancer, head and neck exam, periodontal screening).
- •Update practice management software with details.

•Develop a treatment plan:

- · Urgent needs.
- Restorative and periodontal treatments.
- Insurance benefit checks/preauthorizations.
- · Discuss financing options.
- Schedule follow-up appointments based on treatment plan.